

**\$15
MILLION**
OFFERING
SIZE

\$50,000
MINIMUM
INVESTMENT

**DEC 31,
2021**
OFFERING
PERIOD

100
practices
to be
acquired

A new AAMC study projects a **shortfall** of up to **139,000** physicians by 2033. Among the factors: **older patients and retiring doctors.**



Intellis Health, a Management Service Organization (MSO), has implemented a “Roll-up” plan to optimize the unique window of opportunity that currently exists within the New York City healthcare landscape.

By acquiring primary care practices to aggregate patients and leverage Intellis’ key resources within its infrastructure to boost revenues, we gain a strategic advantage to stand-alone practices. Over a five-year period Intellis is projected to generate more than \$450 million dollars in revenue and more than \$20 million in profits.

KEY DETAILS

- \$15,000,000 offering size/\$1,000,000 break escrow
- **Bonus Return:** 8% Preferred Bonus return to 1\$ million investors and any size investment in first \$1 million
- **Preferred return:** 7% annual preferred returns on invested capital. Accrued, but not compounding and not guaranteed. Preferred returns will be paid at liquidation from available cash flow, if any.
- **Liquidation priority:** Class A Members will receive 100% return of their investment capital plus a 7% preferred return. Thereafter, Class A Members will receive 50% of the liquidation proceeds and Managers 50%.

SELECTED RISK FACTORS

The Company is recently formed and may not be able to find a significant number of properties to generate the anticipated returns.

The Company is a newly-formed entity and has no prior operating history or established financing services.

Members have no right to take part in the management or control of the business of the Company.

The units for sale may not be suitable or appropriate for certain investors.

The arrangements between Intellis Health, LLC and Intellis Management, LLC were not negotiated at arm's length.

The units will be an illiquid investment, and no trading market exists or will ever develop.

There can be no assurance that any property in which the Company may invest, directly or indirectly, is or will be in compliance with all applicable laws and regulations, including environmental law including cleanup costs of real estate contaminated with hazardous waste whether to not the Company was responsible for the impairment

INVESTOR SUITABILITY

In addition to representing that the prospective investor is accredited, each Prospective Investor must represent in writing that s/he/they meet, among others, the following requirements:

- (a) The Prospective Investor has the requisite knowledge and experience in financial and business matters so as to be capable of evaluating the risks and merits of an investment in Interests and of protecting the Investor's interest in connection with this investment, and has received, read, and fully understands the Memorandum and all Exhibits hereto, is basing his or her decision to invest in Interests in reliance thereon, and has not relied upon any representations made by any person, including without limitation or representatives of the General Partner or the Manager; and
- (b) The Prospective Investor understands that an investment in the Interests involves substantial risk and he or she is fully cognizant of and understands all of the risk factors relating to a purchase of the Interests, including, without limitation, those risks set forth in "RISK FACTORS AND POTENTIAL CONFLICTS OF INTEREST" in the memorandum; and
- (c) The Prospective Investor's overall commitment to investments that are not readily marketable is not disproportionate to his or her individual net worth, and his or her investment in the Interests will not cause such overall commitment to become excessive; and
- (d) The Prospective Investor has adequate means of providing for his or her financial requirements, both current and anticipated; and has no need for liquidity from this investment; and
- (e) The Prospective Investor can bear and is willing to accept the economic risk of losing his or her entire investment in the Interests; and
- (f) The Prospective Investor is acquiring the Interests for his or her own account for investment purposes only and has no present intention, agreement or arrangement for the distribution, transfer, assignment, resale or subdivision of the Interests.

No offers or solicitations.

CONTACT

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